SEC Form 4	
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 $\Box$ 

(Street) NEW YORK

(City)

NY

(State)

1. Name and Address of Reporting Person\* Priam Capital Fund II, L.P.

## FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287						
Estimated average burden						
hours per response:	0.5					

Fil	ed pursuant to	Section	16(a) of the	Securities	Exchange	Act o

	tions may conti ction 1(b).	nue. See		File		ant to Section 16(a ection 30(h) of the					934		hours	s per response:	0.5
	nd Address o ass Howa	f Reporting Person <sup>°</sup> rd	z			uer Name <b>and</b> Tio CB FINANC				<u>, INC.</u> [		Relationship heck all appl X Direct	icable)	ng Person(s) to I X 10% (	
(Last)	· ·	,	(Middle)			te of Earliest Tran 9/2023	saction (I	Month	/Day/Year)			Officer (give title Other (sp below) below)			
745 FIF	TH AVENU	JE, SUITE 1702			4. lf A	Amendment, Date	of Origina	al File	d (Month/D	ay/Year)	6. I Lin		Joint/Grou	p Filing (Check A	Applicable
(Street) NEW Y	ORK N	Y	10151		_							Form	filed by Mc	e Reporting Persone than One Rep	
(City)	(S	itate)	(Zip)		Rul	e 10b5-1(c	) Tran	sac	tion Ind	lication					
						Check this box to inc atisfy the affirmative							ion or writte	n plan that is inten	ded to
		Tab	le I - No	on-Deriv	vative \$	Securities Ac	quired	l, Dis	sposed o	of, or Be	neficia	lly Owne	d		
1. Title of	Security (Ins	tr. 3)		2. Transa Date (Month/D		2A. Deemed Execution Date, if any (Month/Day/Year	3. Transa Code ( 8)			ies Acquired Of (D) (Insti		3, 4 and 5) Securities Form: Direct Beneficially (D) or Indirec Owned Following (I) (Instr. 4)		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
							Code	v	Amount	(A) or (D)	Price	Reporte Transac (Instr. 3	ction(s)		(Instr. 4)
Class A	Voting Com	mon Stock		05/09	/2023		Р		5,100	А	\$8.98	69 45,4	91,009	I	By Priam Capital Fund II, LP <sup>(1)</sup>
Class A V	Voting Com	mon Stock		05/10	/2023		р		7,300	A	\$8.98	35 45,4	98,309	I	By Priam Capital Fund II, LP <sup>(1)</sup>
Class A	Voting Com	mon Stock										6	,314	D	
		T	able II			ecurities Acq alls, warrants						y Owned			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deer Executic if any (Month/I		4. Transact Code (In 8)		6. Date E Expiratio (Month/E	on Date		7. Title and Amount of Securities Underlying Derivative (Instr. 3 an	Security	8. Price of Derivative Security (Instr. 5)	9. Numbe derivative Securities Beneficia Owned Following Reported Transacti (Instr. 4)	e Ownershi s Form: Ily Direct (D) or Indirec g (I) (Instr. 4	Beneficial Ownership t (Instr. 4)

and 5)

(A)

(D)

v

Code

Amount or Number

of Shares

7,500

4,000

7,500

4,000

D

D

Expiration Date

Title

Date Exercisable

Option to Purchase Class A Voting Stock	\$7.5					03/01/2016	(2)	Class A Voting Common Stock
Option to Purchase Class A Voting Stock	\$11.35					09/23/2019	(2)	Class A Voting Common Stock
	nd Address of Ass Howat	Reporting Person <sup>*</sup> • <u>d</u>		_				
(Last)		(First)	(Middle)					
745 FIFT	TH AVENU	E, SUITE 1702						

10151

(Zip)

(Last)	(First)	(Middle)	
C/O USCB FIN	ANCIAL HOLDI	NGS, INC.	
2301 N.W. 87TI	H AVENUE		
(Street)			
MIAMI	FL	33172	
(City)	(State)	(Zip)	
	ss of Reporting Pers		
1. Name and Addre <u>Priam Capita</u>	ss of Reporting Personal Associates II	on* LLC	
1. Name and Addre <u>Priam Capita</u> (Last)	ss of Reporting Pers	(Middle)	
1. Name and Addre <u>Priam Capita</u> (Last)	ss of Reporting Perso <u>Associates II</u> (First)	(Middle)	
1. Name and Addre <u>Priam Capita</u> (Last) 745 FIFTH AVF	ss of Reporting Pers <u>I Associates II</u> (First) ENUE, SUITE 170	(Middle)	

## Explanation of Responses:

1. Priam Capital Fund II, L.P. ("Priam Capital II") directly holds the indicated number of shares of the Issuer's Class A Voting Common Stock. Priam Capital Associates II LLC ("Priam Capital Associates") is the general partner of Priam Capital II. Howard P. Feinglass is the managing member of Priam Capital Associates. By virtue of such relationships, Priam Capital Associates and Mr. Feinglass may be deemed to have voting and dispositive power over securities held by Priam Capital II and, as a result, may be deemed to have beneficial ownership of such securities. Priam Capital Associates and Mr. Feinglass disclaim beneficial ownership of the reported securities, except to the extent of their respective pecuniary interest therein, and this report shall not be deemed an admission that they are beneficial owners of such securities for the purposes of Section 16.

2. The option to purchase Class A Voting Common Stock remains exercisable until the earlier of (a) 10 years after its date of grant or (b) three months after the date Mr. Feinglass ceases to serve as a non-employee director of the Issuer.

<u>/s/ Jalal Shehadeh by P.O.A.</u> for Howard P. Feinglass	05/11/2023
<u>/s/ Priam Capital Associates II,</u> <u>LLC Jalal Shehadeh by P.O.A.</u> <u>for Howard P. Feinglass, the</u> <u>managing member of Priam</u> <u>Capital Associates II, LLC</u>	05/11/2023
/s/ Priam Capital Fund II, L.P. Jalal Shehadeh by P.O.A. Howard P. Feinglass, the managing member of Priam Capital Associates II LLC, the general partner of Priam Capital Fund II, L.P.	<u>05/11/2023</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.